

**SCHEDULE OF FEES**

(Group Fees by Division)

Fee Title	Regulatory Fee (Y/N)	FY 2003 Current Rate	FY 2004 Proposed Rate	Percent Increase	FY 2004 Est. # of Units	FY 2004 Est. Total Revenue	Purpose for Rate or Unit Increase
<b>(all fees are non-refundable)</b>							
<b>Global license fees for admitted insurers</b>							
Certificate of Authority - initial license application	Y	1,000.00	1,000.00		30	\$ 30,000	
Certificate of Authority - renewal	Y	300.00	300.00		1,479	\$ 443,700	
Certificate of Authority - reinstatement	Y	1,000.00	1,000.00		5	\$ 5,000	
Certificate of Authority - amendment	Y	250.00	250.00		100	\$ 25,000	
Form A Filing	Y	2,000.00	2,000.00		3	\$ 6,000	
Redomestication Filing	Y	2,000.00	2,000.00				
Org Permit for Mutual Insurer	Y	1,000.00	1,000.00				
<b>Global service fees for admitted insurers</b>							
Zero premium volume	Y						
More than \$0 to less than \$1M prem vol	Y	700.00	700.00		935	\$ 654,500	
\$1M to less than \$3M premium volume	Y	1,100.00	1,100.00		200	\$ 220,000	
\$3M to less than \$6M premium volume	Y	1,550.00	1,550.00		160	\$ 248,000	
\$6M to less than \$11M premium vol	Y	2,100.00	2,100.00		74	\$ 155,400	
\$11M to less than \$15M premium vol	Y	2,750.00	2,750.00		35	\$ 96,250	
\$15M to less than \$20M premium vol	Y	3,500.00	3,500.00		15	\$ 52,500	
\$20M or more in premium volume	Y	4,350.00	4,350.00		60	\$ 261,000	
Insurer examinations (not a fee but reimbursement to department from insurers for examiner costs)						\$ 250,000	

**Department: INSURANCE****Page 1 of 6****Contact: Julie Olearain****1/23/2003****Line Item/Division: ADMINISTRATION****Phone Number: 538-3806**

**SCHEDULE OF FEES**

(Group Fees by Division)

Fee Title	Regulatory Fee (Y/N)	FY 2003 Current Rate	FY 2004 Proposed Rate	Percent Increase	FY 2004 Est. # of Units	FY 2004 Est. Total Revenue	Purpose for Rate or Unit Increase
<b>Global license fee for non-admitted insurer; other organization; accredited/trusteed reinsurer</b>							
<i>Non-admitted &amp; accredited/trusteed reinsurer:</i>							
Initial license application	Y	1,000.00	1,000.00		10	\$ 10,000	
Renewal	Y	300.00	300.00		125	\$ 37,500	
Reinstatement	Y	1,000.00	1,000.00				
<i>Other organization:</i>							
Initial license application	Y	250.00	250.00		10	\$ 2,500	
Renewal	Y	200.00	200.00		350	\$ 70,000	
Reinstatement	Y	250.00	250.00				
<b>Global service fee for non-</b>	Y	200.00	200.00		475	\$ 95,000	
<b>admitted insurer; other organiza-</b>							
<b>tion; accredited/trusteed reinsurer</b>							
<b>Global individual license fee</b>							
<i>Res/non-res full line producer license</i>							
<i>or renewal per two-year licensing period:</i>							
Initial, express initial, or renewal if	Y	70.00	70.00		20,000	\$ 1,400,000	
renewed prior to renewal deadline							
Renewal - renewed 1-30 days after	Y	140.00	140.00		3,000	420,000	
renewal date & prior to lapse date							

**Department: INSURANCE****Page 2 of 6****Contact: Julie Olearain**

1/23/2003

**Line Item/Division: ADMINISTRATION****Phone Number: 538-3806**

**SCHEDULE OF FEES**

(Group Fees by Division)

Fee Title	Regulatory Fee (Y/N)	FY 2003 Current Rate	FY 2004 Proposed Rate	Percent Increase	FY 2004 Est. # of Units	FY 2004 Est. Total Revenue	Purpose for Rate or Unit Increase
Reinstatement of lapsed license 2-24 months after renewal deadline	Y	\$190.00	\$190.00		600	\$ 114,000	
<i>Res/non-res limited line producer license or renewal per two year licensing period:</i>							
Initial or renewal if renewed prior to renewal deadline	Y	45.00	45.00		1,450	\$ 65,250	
Renewal - renewed 1-30 days after renewal date and prior to lapse date	Y	90.00	90.00		200	\$ 18,000	
Reinstatement of lapsed license 2-24 months after renewal deadline	Y	140.00	140.00		50	\$ 7,000	
Addition of producer classification or line of authority to indiv producer license	Y	25.00	25.00		2,000	\$ 50,000	
<b>Global full line and limited line agency license fee</b>							
Res/non-res initial or renewal license if renewed prior to renewal deadline	Y	75.00	75.00		2,500	\$ 187,500	
Renewal - renewed 1-30 days after renewal date and prior to lapse date	Y	150.00	150.00		200	\$ 30,000	
Reinstatement of lapsed license 2-24 months after renewal deadline	Y	200.00	200.00		20	\$ 4,000	

**Department: INSURANCE****Page 3 of 6****Contact: Julie**

1/23/2003

**Line Item/Division: ADMINISTRATION****Phone Number: 538-3806**

**SCHEDULE OF FEES**

(Group Fees by Division)

Fee Title	Regulatory Fee (Y/N)	FY 2003 Current Rate	FY 2004 Proposed Rate	Percent Increase	FY 2004 Est. # of Units	FY 2004 Est. Total Revenue	Purpose for Rate or Unit Increase
Addition of agency classification or line of authority to agency license	Y	\$25.00	\$25.00		250	\$ 6,250	
<b>Health insurance purchasing alliance per annual license period</b>							
Res/non-res initial or renewal license if renewed prior to renewal deadline	Y	500.00	500.00		1	\$ 500	
Renewal - renewed 1-30 days after renewal date and prior to lapse date	Y	750.00	750.00				
Reinstatement of lapsed license 2-12 months after renewal deadline	Y	800.00	800.00				
<b>Continuing education fees</b>							
CE provider initial or renewal license, if renewed prior to renewal deadline	Y	250.00	250.00		425	\$ 106,250	
CE provider renewal license - renewed 1-60 days after renewal date and prior to lapse date	Y	300.00	300.00		40	\$ 12,000	
CE provider reinstatement of lapsed license 3-12 months after renewal date	Y	350.00	350.00		10	\$ 3,500	
CE course post approval or \$5 per hour whichever is more	Y	25.00	25.00		25	\$ 625	

**Department: INSURANCE****Page 4 of 6****Contact: Julie Olearain****1/23/2003****Line Item/Division: ADMINISTRATION****Phone Number: 538-3806**

**SCHEDULE OF FEES**

(Group Fees by Division)

Fee Title	Regulatory Fee (Y/N)	FY 2003 Current Rate	FY 2004 Proposed Rate	Percent Increase	FY 2004 Est. # of Units	FY 2004 Est. Total Revenue	Purpose for Rate or Unit Increase
<b>Other fees</b>							
Photocopy, per page	Y	0.50	0.50		3,700	\$ 1,850	
Copy complete annual statement/copy	Y	40.00	40.00		30	\$ 1,200	
Production of lists - printed/page	Y	1.00	1.00		100	\$ 100	
Electronic lists 1-500 records	Y	50.00	50.00		50	\$ 2,500	
Electronic lists over 500 records:	Y	0.10	0.10		8,400	\$ 840	
\$0.10/record; maximum charge \$500							
Accepting service of legal process	Y	10.00	10.00		90	\$ 900	
Returned check charge	Y	20.00	20.00		30	\$ 600	
Workers comp schedule	Y	none	5.00	100.0%	50	\$ 250	Inadvertently left off FY03 fee schedule
Compliance and enforcement fines (not a fee, but forfeitures collected from licensees)						\$ 300,000	
<b>TOTAL GENERAL FUND REVENUE</b>						<b>\$5,395,465</b>	
<b>Dedicated Credit Fees</b>							
Fraud assessment (dedicated credit; estimate of revenue to be collected from assessment)						\$ 1,205,000	
Title assessment (dedicated credit; estimate of revenue to be collected from assessment)						\$ 75,000	
Relative Value Study book	Y	10.00	10.00		60	\$ 600	
Utah Insurance Code book	Y	25.00	25.00		300	\$ 7,500	
Mailing fee for books	Y	3.00	3.00		100	\$ 300	
<b>Electronic commerce dedicated fees</b>							
<i>E-commerce and internet technology services fee:</i>							
Insurer	Y	75.00	75.00			\$ 110,175	
Other organization	Y	50.00	50.00			\$ 28,300	

**Department: INSURANCE****Page 5 of 6****Contact: Julie Olearain**

1/23/2003

**Line Item/Division: ADMINISTRATION****Phone Number: 538-3806**

**SCHEDULE OF FEES**

(Group Fees by Division)

Fee Title	Regulatory Fee (Y/N)	FY 2003 Current Rate	FY 2004 Proposed Rate	Percent Increase	FY 2004 Est. # of Units	FY 2004 Est. Total Revenue	Purpose for Rate or Unit Increase
CE Provider	Y	none	\$20.00	100.0%	400	\$ 8,000.00	
Agency	Y	\$10.00	\$10.00			\$ 22,000.00	
Producer	Y	5.00	5.00			\$ 94,725.00	
Database access fee	Y	3.00	3.00			\$ 6,000.00	
Non-electronic payment fee	Y	5.00	5.00				
Non-electronic appointment (initial or termination) filing fee, per appointment	Y	none	5.00				Incentive for insurers to use electronic resources available instead of paper
<b>TOTAL DEDICATED FEE REVENUE</b>						<b>1,557,600</b>	
<b>Restricted Revenue Fees</b>							
Bail bond agency/annual license period:							
Res initial or renewal license if renewed prior to renewal deadline	Y	250.00	250.00		30	\$ 7,500	
Renewal license - renewed 1-30 days after renewal date & prior to lapse date	Y	500.00	500.00				
Reinstatement of lapsed license 2-12 months after renewal deadline	Y	600.00	600.00				
<b>TOTAL RESTRICTED REVENUE</b>						<b>\$ 7,500</b>	

Department: INSURANCE

Page 6 of 6

Contact: Julie Olearain

1/23/2003

Line Item/Division: ADMINISTRATION

Phone Number: 538-3806













